



Public Accountants, Registered Tax Agents

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A division of JSA Accounting

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Education Specialists

An Introduction to Our Services

Helping you achieve your financial goals



www.jsaaccounting.com.au

Welcome to Edcom Taxation Services – Education Tax Specialists

Edcom Taxation Services was established in 1989 primarily to service members of the Education Community in South Australia. Our reputation has grown and we now service teachers and other professionals Australia wide, including remote communities.

Our aim is to make it easy and convenient for you to prepare your income tax return.

Please contact us if you have questions regarding your tax or would like a fact sheet on teacher tax claims, investment property claims or any other information.

We offer a flexible and convenient service

- You can make an appointment with one of our staff at either of our office locations
 - 151 South Terrace, Adelaide
 - 62 Hillier Road, Reynella
- Don't wait until the next school holidays to get your tax return done. If it is difficult for you to attend our office, you can:-
 - Arrange an appointment via telephone or skype
 - Email us your information
 - Contact us for access to our secure client portal via our website
 - Post your information to our office (PO Box 6174 Halifax St, Adelaide SA 5000)

Our Services Include:

- Preparation of personal tax returns
- Taxation advice and planning
- Preparation of rental property statements including arranging for the valuation of property for tax deductibility purposes
- Processing transactions relating to shares and managed funds, including calculation of capital gains
- Assistance and taxation advice relating to tax returns for deceased estates
- Business Management
- Accounting and Taxation for business clients
- Book-keeping, payroll and software support
- Superannuation and SMSFs
- Financial Planning

ACCOUNTING

We offer a free no obligation chat to discuss your accounting needs

TAXATION

Our qualified team provide tailored advice giving you maximum benefit

FINANCIAL PLANNING

We develop effective strategies to grow your financial wealth



Bob Julian

Principal and founder of JSA Accounting

I have worked in the taxation advising business since 1968 and financial planning since 1988. My interests and energies are now turning more to financial planning and self managed superannuation funds. I am an authorised representative of Count Financial Limited, a registered SMSF auditor and a Fellow of the CPA. I greatly enjoy working in our business and providing advice and services to our clients. My interests outside of work are golf (a passionate tryer) and travelling.



Jill Hoadley

Director

If I haven't met you already, I look forward to seeing you at JSA. I have over 20 years experience working within small business in Accounting and Business Management roles including retail, manufacturing, property, technical, advisory and agriculture. This practical experience is backed by formal recognition as a Chartered Tax Adviser, Registered Tax Agent, and also a Bachelor of Commerce. I started at JSA in 2009 and I love the work I do, the team I work with and assisting our clients. I have a keen interest in Property Investment and Development and Proactive Tax Planning and Business Management. With tax law constantly evolving, ensuring our knowledge is cutting edge and applying our skills to best serve you is my top priority. When out of the office, I am "Mum's taxi" to Sarah and Sam, enjoy a movie with Phil and relaxing in the company of family and friends and a good red.

"We have been clients of JSA for more than 30 years, beginning with tax return preparation and then financial advice and management. Recently we have adopted an online book keeping program enabling us to manage our small business accounting resulting in seamless tax return preparation. The professional support in each area of engagement is nothing less than outstanding. Punctual, reliable, thorough, adaptable, and responsive to our needs. JSA have been instrumental in producing peace of mind, integrated financial services and excellent financial results."

David and Janice Munzberg

Casurina Crafts and Casurina Cottages

SUPERANNUATION

By reviewing your super & investments we can help you achieve your retirement goals

BUSINESS MANAGEMENT

With 25+ years experience, let us share our wealth of knowledge & expertise

JSA

08 8322 5088

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08 8231 1800

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Helping you achieve your financial goals

our core values

Service We listen, hear and help

Pride In your business and ours

Knowledge We are committed to excellence in technical expertise

Communication We understand your business and life goals

Ethics A relationship that you can trust

Fun Enjoy what you do and do what you enjoy

